

# J.P.Morgan Chase Cardholder Self-Registration

STEP 1 – Visit: <https://smartdata.jpmorgan.com/static/public-portal-ui/login-signin-component?cobrandHost=chase>

Click on: [Cardholder Self-Registration](#)

CHASE J.P.Morgan  
smartdata

Sign In to Smart Data

\* All fields required

User ID \*

User ID

Password/Passcode \*

Password/Passcode

Sign In

Forgot Password/PIN?  
[Cardholder Self-Registration](#)

American English

© 1994-2021. Mastercard. All rights reserved.  
Privacy Policy and Disclosures

STEP 2 – Enter your Account Number: [16 Digits on Your PCard](#) and the Company Registration Code: [750699](#), then click on the [Next](#) button.

CARDHOLDER SELF-REGISTRATION

ACCOUNT INFORMATION

\* Account Number

.....

\* Company Registration Code

750699

Next Cancel

STEP 3 – Complete the required fields in **USER INFORMATION** with your information, then click on the **Register Account** button. Your **USER ID** must be alphanumeric with a maximum of 10 digits. Your **PASSWORD** must contain at least eight alphanumeric characters; at least two characters must be numeric. The password cannot be the same as the User ID.

#### CARDHOLDER SELF-REGISTRATION

USER INFORMATION	
* User ID	<input type="text"/>
* First Name	<input type="text"/>
* Last Name	<input type="text"/>
* E-mail Address	<input type="text"/>
* Confirm E-mail Address	<input type="text"/>
* Password	<input type="password"/> <small>(Must contain at least 8 characters, two of which must be numeric. Cannot be same as User ID.)</small>
* Confirm Password	<input type="password"/>
* Security Question	<input type="text"/>
* Security Answer	<input type="text"/>

**Register Account** **Cancel**

STEP 4 – Return to **Sign In to Smart Data** screen and sign into your account.  
<https://smartdata.jpmorgan.com/static/public-portal-ui/login-signin-component?cobrandHost=chase>

**CHASE** **J.P.Morgan**  
*smartdata*

**Sign In to Smart Data**

\* All fields required

User ID \*

Password/Passcode \*

**Sign In**

**Forgot Password/PIN?**  
**Cardholder Self-Registration**

American English

STEP 5 - Complete the required challenge questions with your information, then click the [Continue](#) button.

### Maintain Challenge Questions

*\* All fields required*

Challenge Question 1 \*

Response \*                      Confirm Response \*

---

Challenge Question 2 \*

Response \*                      Confirm Response \*

---

Challenge Question 3 \*

Response \*                      Confirm Response \*

STEP 6 – To view your account statements, navigate to the [Account Activity](#) tab and click on [Account Statements](#).

The screenshot shows the Chase SmartData dashboard. The browser address bar displays `smartdata.jpmorgan.com/sdportal/dashboard.view`. The navigation bar includes 'Account Manager', 'Account Activity' (highlighted with a red box), and 'Reports'. The left sidebar contains several menu items: 'Transaction Summary', 'Account Information', 'Merchant Summary', 'Add Cash Transaction', 'Cost Allocation Management', 'Account Statements' (highlighted with a red box), and 'Manage Receipts'. The main content area is currently empty, displaying a 'REVIEW REQUIRED' banner and the message 'No data available'.


A list of the current monthly account statements will display, and you can click any month to download a PDF file.

The screenshot shows the 'Account Statements' page in the Chase SmartData interface. The page title is 'ACCOUNT STATEMENTS' and it includes a note: 'Account Statements will download as PDF'. A table lists the following statements:

Description	File Size	View Status	Delivered Date
2021 May Statement	19.2 KB	Never Viewed	05/05/2021
2021 April Statement	18.8 KB	Never Viewed	04/05/2021
2021 March Statement	18.8 KB	Never Viewed	03/05/2021
2021 February Statement	19.2 KB	Never Viewed	02/05/2021
2021 January Statement	18.9 KB	Never Viewed	01/05/2021
2020 December Statement	21.5 KB	Never Viewed	12/07/2020
2020 November Statement	22.1 KB	Never Viewed	11/05/2020
2020 October Statement	21.8 KB	Never Viewed	10/05/2020
2020 September Statement	22.1 KB	Never Viewed	09/07/2020
2020 August Statement	25.2 KB	Never Viewed	08/05/2020
2020 July Statement	23.6 KB	Never Viewed	07/06/2020
2020 June Statement	23.4 KB	Never Viewed	06/05/2020

STEP 7 – To view your transaction summary, navigate to the [Account Activity](#) tab and click on [Transaction Summary](#). Select the date range that you want to view, then click on the [Search](#) button.

The screenshot shows a web browser window with the URL `smartdata.jpmorgan.com/sdng/fintrans/a/accountTransSummaryRender.do?request.trail.token.key=`. The page header includes the Chase and J.P. Morgan logos and the 'smartdata' brand name. A navigation bar contains three tabs: 'Account Manager', 'Account Activity' (highlighted with a red box), and 'Reports'. Below this, a sidebar menu lists several options, with 'Transaction Summary' highlighted by a red box. The main content area displays a date range filter section. It includes a 'Date Type' dropdown set to 'Posting Date'. A red box highlights the 'Date Range' section, which contains a radio button, a 'From:' field with the date '04/06/2021', and a 'To:' field with the date '05/05/2021', each accompanied by a calendar icon. Below the date range fields, there is another 'Date Type' dropdown set to 'Posting Date' and a 'Data available starting 06/07/2018' message. A 'Search' button is highlighted with a red box. At the bottom of the page, it shows 'Currently logged in as: Tonya Hall' and a status bar with the URL `https://smartdata.jpmorgan.com/sdng/fintrans/decision/accountTransSummaryDecision/init.do?mfFlow=1`.

STEP 8 – To view additional details about the transaction, go to the far right of the transaction and click the  global invoice icon under the [Additional Information](#).

#### TRANSACTION SUMMARY

XXXX-XXXX (Active) • PO BOX 517 DEPARTMENT • MCKINNEY, TX750708013

\* Indicates required field

SEARCH CRITERIA [Advanced Search >](#)

Reporting Cycle: Select

Date Range: From: 04/06/2021 To: 05/07/2021

Date Type: Posting Date





Data available starting 06/07/2018

Search

#### SEARCH RESULTS

Search Total: 115.99

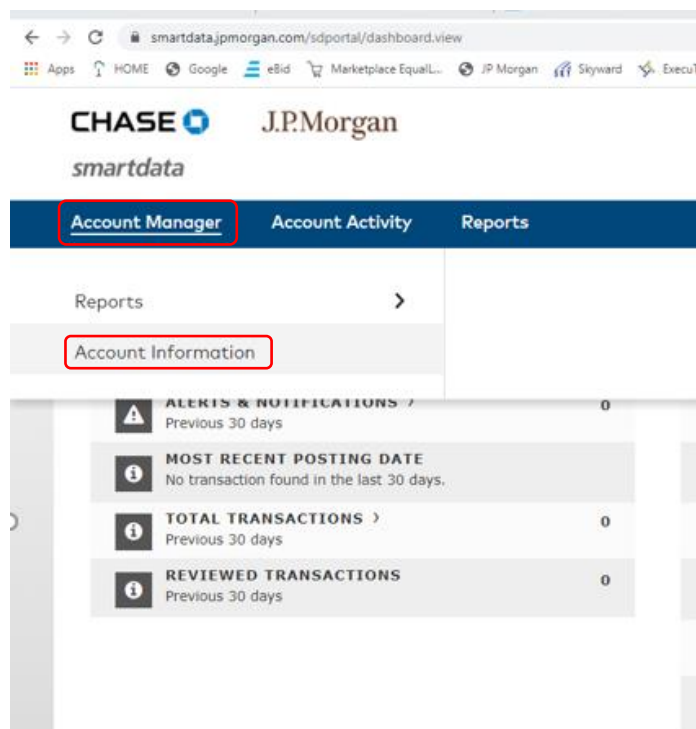
Page 1 of 1 Page Go

Detail	Posting Date	Transaction Date*	Description	Transaction Amount	Tax Amount	Additional Information
 	04/07/2021	04/06/2021	AMAZON.COM*D49N82IH3 AMZN.COM/BILL, WA -98109	30.99	0.00	 
 	04/21/2021	04/19/2021	SAMS MEMBERSHIP 888-433-7267, AR -72713	85.00		

Page 1 of 1 Page Go

STEP 9 – To view your account limits and available balance, navigate to the [Account Manager](#) tab and click on [Account Information](#). Your [Credit Limit](#) is your monthly limit and your [Single Transaction Limit](#) is the maximum you can spend on a single purchase.

**Note:** Do **NOT** split transactions to circumvent this limit.



smartdata.jp.morgan.com/sdportal/dashboard.view

CHASE J.P.Morgan smartdata

Account Manager Account Activity Reports

Reports >

Account Information

ALERTS & NOTIFICATIONS 0  
Previous 30 days

MOST RECENT POSTING DATE  
No transaction found in the last 30 days.

TOTAL TRANSACTIONS 0  
Previous 30 days

REVIEWED TRANSACTIONS 0  
Previous 30 days

## ACCOUNT INFORMATION

ACCOUNT INFORMATION	
Account Number	[REDACTED]
Name 1	[REDACTED]
Name 2	[REDACTED]
Accounting Code	[REDACTED]
Home Phone Number	
Work Phone Number	972547 [REDACTED]
<b>Correspondence Address</b>	
Address Line 1	PO BOX 517
Address Line 2	[REDACTED] DEPARTMENT
City/State(Province)	MCKINNEY TX
Postal Code	750708013
<b>Primary Home Address</b>	
Address Line 1	
Address Line 2	
City/State(Province)	
Postal Code	
Postal Code	
Country	
Date of Birth	*****
Card Type	
SSN/SIN/Tax ID	*****
Employee ID	
E-mail Address	[REDACTED]@MCKINNEYTEXAS.ORG

TRANSACTION LIMITS	
Single Transaction Limit	[REDACTED]
Cycle Number of Transactions	999
Cycle Amount	0.00
Daily Number of Transactions	99
Daily Amount	0.00
Monthly Number of Transactions	0
Monthly Amount	0.00

CREDIT LIMITS	
Current Balance	0.00
Available Limit	[REDACTED]
Previous Balance	0.00
Disputed Amount	0.00
Current Amount Due	0.00
Days Past Due (Since Last Current)	0
Credit Limit	[REDACTED]
Temporary Credit Limit	